

Issue in 2012

On 10th July and 8th November 2012 the subsidiary of the US dollars on the following terms:

Issuing volume	1 100 000 000 US dollars
Market share of «Kaztemirtrans» JSC	1 000 000 000 US dollars
Coupon rate	6,950%
Maturity date	10 th July 2042
Coupon redemption	Twice a year
Lead managers (agents who offer Eurobonds)	Barclays Bank PLC, HSBC Bank plc, J.P. Morgan Securities plc and “Kazkommerts Securities” JSC
Legal advisers on English and Kazakhstan law in «NC«KTZ» JSC	AshurstLLP, VSB Partners LLP
Legal advisers of Kazakhstan Temir Zholy Finance B.V. and Lead managers on Dutch law	Nauta Dutilh N.V.
Legal advisers of Lead managers and Trust managers on English law	White & Case LLP, Dechert LLP
Legal advisers of Lead managers on Kazakhstan law	White & Case Kazakhstan LLP, Dechert Kazakhstan Limited
Standard&Poor's	BBB-
Moody's	Baa3
Fitch	BBB-